

## **Intake Form**



PRIMARY APPLICANT		Please Print Clearly				
Last Name:			MI:			
Street :	Apt/Unit#:	City:	S	tate:	Zip Code:	
How long have you lived at this addr than 2 years, please attach another p		Months (	If you've lived at	t this add	ress less	
Home: ( )	Mobile/Ce	II: ()				
Email:		FAX: () _				
1. Date of Birth:	2. Gender: ☐ Female ☐ Male					
3. Race (Check only one)						
☐ White/Non- Hispanic ☐ Black☐ Native Hawaiian / Other Pacific Isl		□ American Indi	an / Alaskan Nati	ve □ A	sian	
4. Family Household Size:	5. Age of e ach adult a	nd c hild:				
6. Household Type (Please check one	e)					
☐ Married ☐ Separated ☐ U	Inmarried (Include sing	le, divorced, wide	owed, domestic p	artners)		
7. Housing Arrangement: (Please che	'   8 Month	nly mortgage /re	ental payment:			
9. Highest level of education attained	d:					
		lasters octoral				
10. Are you currently working?  ☐ Yes – Full time ☐ Yes - Part ti	ime □ No – Not recei	iving Unemploym	nent □ No- recei	ving Uner	mployment	
11. Are you active duty in the military	/? □ Yes □ No	12. Are yo	ou a Veteran?	Yes □ N	10	
13. Have you owned a home in the pa	ast? □ Yes □ No					
<b>If yes:</b> □ Sold □ Short Sale □	Foreclosure Year of S	Sale /Short Sale	/ Foreclosure:			
14. Are you a first time home buyer?	(or have not owned ho	me in the past 3	years): 🗆 Yes	□No		
15. How much in liquid assets do yo	ou have to meet your	goals?				
Checking:	Savings:		Other:			

PRIMARY APPLICANT EMPLOYMENT - Pro	ovide us	with curr	ent e	mploym	ent informa <u></u>	n.			
Primary Employer (Current):									
Title:	Hi				re Date :				
Street:	City:		•		State:		Zip Code:		
☐ Part-Time ☐ Full-Time	Part-Time ☐ Full-Time			Phone: ( )					
Annual Gross Income (before taxes):				Credit Score:					
CO- APPLICANT									
Last Name:						MI:			
Street:	City:				State:		Zip Code:		
Home: ( )	Mobile	obile/Cell: ( )							
Email:	FAX: ( )			.)					
1. Date of Birth:	2. Gender: ☐ Ma			☐ Male	e □ Female				
3. Race (Check only one):  ☐ White / Non Hispanic ☐ Black / Africa Asian ☐ Native Hawaiian / Other Pac			Ame Hisp		an / Alaskan N	lative			
Relationship to Primary Applicant:     □ Spouse / Partner □ Child □ Sibli	ng 🗆	Parent		Other Rel	ative □ Rela	ative by Ma	arriage		
5. Household Type (Please check one)									
☐ Married ☐ Separated ☐ Unmarri	ed (Inclu	ude single	e, div	orced, wi	dowed, domes	tic partners	s)		
CO-APPLICANT EMPLOYMENT - Provide of Primary Employer (Current):	us with c	urrent er	mplo	yment in	forma⊠on.				
Title:			Hire	Date:					
Street:	City:				State:		Zip Code:		
☐ Part-Time ☐ Full-Time				Phone:	()				
nnual Gross Income (before taxes): Credit Score:									
REAL-ESTATE AGENT INFORMATION									
Are you currently working with a real-estat	e agent	? 🗆 `	Yes	□ No					
If yes, with whom are you working? Nam	Ū	_			Ph	none: (	)		